



Accredited by the Joint Commission since 2011

Home Health Services Referral Intake Form

2137 HERNDON AVE, SUITE # 103, CLOVIS, CA 93611 TEL: 559.412.7953 FAX: 559.492.3503 eFAX: 559-513-8126

PATIENT DEMOGRAPHICS

Patient Name: _____ DOB: _____
 Address: _____
 Telephone #: _____ SSN: _____
 Pt Representative Name and Tel #: _____
 Primary Health Insurance: _____ Policy #: _____

REFERRAL INFORMATION

Ordering Physician: _____ Tel #: _____
 Is ordering physician the primary care physician? YES NO, pls. complete info below
 Primary Care Physician: _____ Tel #: _____

CMS FACE-TO-FACE ATTESTATION

I **certify and attest**, under the penalty of perjury, that this patient is **homebound** and confined to his/her home and **needs intermittent skilled** nursing care, physical therapy and/or speech therapy or continues to need occupational therapy. The patient is **under my care**, and I have authorized services on this **plan of care** and will **periodically review the plan**. The patient had a **face-to-face encounter** with an allowed provider type on _____ and the encounter was related to the primary reason for home health care.

HOMEBOUND REQUIREMENT: must meet Criteria One and Two

Criteria One: Does the physician/facility documentation indicate that the patient requires a:	Criteria Two: Does the physician/facility documentation support:
<input type="checkbox"/> Mobility assist device, or <input type="checkbox"/> Special transportation, or <input type="checkbox"/> Assistance of another person to leave the home, or <input type="checkbox"/> Has a condition that leaving the home is medically contraindicated	<input type="checkbox"/> The patient has a normal inability to leave the home, AND requires a considerable and taxing effort to leave the home

CLINICAL FINDINGS

- Disease manifestations/signs/symptoms: _____
- Contributing Diagnosis: _____
- Assistive Devices: _____
- Skilled Services Needed: RN/LVN PT/PTA OT/COTA ST MSW Other: _____

Physician's Signature: _____ Date: _____

FOR HEALTHPOINT HHA OFFICE USE ONLY

Referral Received on: _____ by: _____ MD Pecos-registered: Y / N Pt eligible: Y / N
 Verified w/ Ordering MD office: Staff name: _____ Date: _____ H&P received on: _____
 Verified HH order w/ pt on _____: Agreed, SOC scheduled for: _____ Refused HHA services